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CHARTY PREPERTY CONFERENCE 2019 CharityFinance

02.07.2019

BMA House, Tavistock Square, London

- Moving your headquarters
 Commercial property market update
 Avoiding development pitfalls
 Putting beneficiaries' needs at the core of design
 - Running investment properties
 Financing and funding

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Charity Property Conference returns for its 12th year as the only event tailored specifically for charity property professionals. The theme of this year's event is setting your property strategy, and will feature market updates, property management expertise, and advice for ethical and sustainable strategising.

Cancer Research UK will open the event discussing their highly publicised HQ move to Stratford. Martin Elmer, director of property and Jacqui Hill, project lead will discuss the challenges and economic opportunities involved. Throughout the day you can expect to hear from a diverse range of charities on their unique property challenges from a centre for disabled children through to Chippenham Borough Lands charity; each with universal lessons to share.

caudwell children

We will also benefit from expert insight and knowledge from our sponsors: property consultants TSP and Cluttons, to whom we are very grateful.

The afternoon will feature interactive roundtable discussions to complement networking opportunities. As the day wraps up you are invited to join us at the complimentary drinks reception.

Looking forward to welcoming you and your team on the 2nd of July.

Isabella Lewis, senior conference producer **Civil Society Media**









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COO

3:30	Registration, refreshments and networking	
9:00	Chair's welcome	
	Gareth Jones, editor, Charity Finance	
:10	Heading East: Cancer Research UK move to Stratford	
	 The why: our motivations for moving and the opportunities Stratford offers us The what: our new office - our design choices The how: the opportunity for change that this move has created 	Ŧ
	Martin Elmer, director of property, Cancer Research UK, Jacqui Hill, project lead, Cancer Research UK	
:50	Commercial property market update	
	 Reviewing recent trends in the commercial property market, with a particular focus on those issues affecting charities Asking whether now is a good time to directly invest in property, either by purchasing or refurbishing 	
	Jonathan Vanstone-Walker, director, TSP	
:30	A journey of expansion, avoiding development pitfalls – A case study with Chippenham Borough Lands Charity	1.70
	 Building successful teams: choosing the right project manager and gaining trustee buy-in Project planning: time and budget management Relationships: getting the buy in from locals and councillors Media attention: how to deal with bad press Economic climate: in a time of low returns on investments, should we build or buy? 	
	Phil Tansley, chief executive, Chippenham Borough Lands Charity	
10	Refreshment and networking break	
40	Unlocking efficiency through data	
	 How effective data management can mitigate risk Creating efficiencies in working practice through improved data management Achieving more accurate financial management through data management Using data to inform business decisions 	
	Mark Sambridge, head of corporate services, Cluttons, Rob Stokes, partner – corporate services, Cluttons	
2:20	How buildings make or break charities: trends, challenges and opportunities in 2019	
	 Why buildings are as vital as people in delivering your charity's social mission The top property questions trustees and chief executives need to ask Risk: what it really means for your charity when it comes to your premises What does your property future look like? 	
	Antonia Swinson, chief executive, Ethical Property Foundation	

1.65	E	
	13:00	Lunch and networking
10.8	14:00	Building an inclusive space with beneficiaries' needs at the core of design – A case study with Caud
		 Seizing the opportunity to build a space around the culture Caudwell Children wishes to manifest Promoting best commercial enterprise from the space Facilitating flexibility in how workspaces are used – importance of collaborative working Design that centres people with specialised physical and sensory requirements Appropriate work spaces Managing acoustic reverberations Gaining input from feedback groups and service users
		Trudi Beswick, chief executive, Caudwell Children
	14:40	Running investment properties to the operational benefit of the organisation – A case study with Bo
+ + 20 + +		 Ensuring that use of investment properties has a positive impact on the running of the market Selecting appropriate tenants for the integrity of the organisation Ethical Independent Diverse Managing investment properties for long-term security Setting and achieving environmental objectives
	15.00	Steven Wall, asset manager, Borough Market
1 de	15:20	Refreshment and networking break
	15:40	 Please Release Me, Let Me Go - a discussion on end of lease issues from a landlord and tenant persp An overview of the different ways a landlord and/or tenant can end a lease Break clauses and the interpretation of break conditions including the obligation to give vacant por Dilapidations including how tenants can minimise their liability to pay dilapidations and the options to ensure that tenants comply with their end of lease obligations
		Michelle Bendall, head of property litigation, VWV, Katie Hickman, partner, VWV
	16:20	Closing keynote
		To be announced
	16:50	Chair's closing remarks
		Gareth Jones, editor, Charity Finance
X	17:00	Networking drinks reception
and the	11	
		The event was current and covered topical and relevant subjects with the opportunity to network with peers in other organisations
		Graham Ireland, RNLI
-		A good place for large and small charities to meet and hear each other's challenges and solutions Tom Crame, Amnesty International



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- se issues from a landlord and tenant perspective nt can end a lease including the obligation to give vacant possession ability to pay dilapidations and the options available to landlords

- of the organisation A case study with Borough Market

e core of design – A case study with Caudwell Children

- impact on the running of the market
- ortance of collaborative working sensory requirements

Charity delegate		£259 (exc VAT)	£309 (exc VAT)
Charity Team Ticket (up to four places)		£639 (exc VAT)	£769 (exc VAT)
Non-charity delegate		£749 (exc VAT)	£799 (exc VAT)
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Small charity (income <£250k)

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