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CHARITY PROPERTY CONFERENCE 2021

CharityFinance

18.03.2021

BMA House, Tavistock Square, London

- Property market outlook • Planning and delivering property strategy
- Managing land as a charitable endowment • Legal issues surrounding moving offices
- Impact of climate change on property portfolios

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CHARITY PROPERTY CONFERENCE 2021

CharityFinance

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The Charity Property Conference is returning in March for its 13th year as the only event tailored specifically for charity property professionals. This year's event will feature market updates, property management expertise, and advice for effective strategising.

Tim Cathcart, chief estates officer at Rochester Bridge Trust, will open the event discussing the management of its extensive, diverse and historic property portfolio.

Throughout the day you can expect to hear from a diverse range of charities on their unique property challenges from the importance of location for the Hill Sports and Community Facility to the impact of climate change for the National Trust.

There will be plenty of opportunities for networking throughout the day including a roundtable session, giving you the chance to share your experiences with like-minded delegates.

We look forward to welcoming you and your team on 18 March.

Tristan Blythe

Editor, *Charity Finance*

08:30	Registration, coffee & networking
09:10	Chair's welcome: Tristan Blythe , editor, <i>Charity Finance</i>
09:15	Opening keynote: The challenges (and opportunities) of managing an extensive, diverse and historic property portfolio This session will discuss the challenges of managing land as a charitable endowment, including compliance with the Charities Act in terms of the purchase, disposal and management of charity property. It will also discuss the importance of thinking and planning long term so a strategy can be developed to build the endowment and allow the Trust to meet the needs of both current and future beneficiaries. Tim Cathcart , chief estates officer, Rochester Bridge Trust
09:55	Property market outlook This session will provide a general overview on the commercial property market, with an eye on considerations for charities. It will also examine recent trends in property development and investment. Jonathan Vanstone-Walker , director, TSP
10:35	Case study: The Hill Sports and Community Facility, Banbury, Oxon This session will look at the importance of location at the heart of the beneficiary community, and the strength of partnership working in order to make a centre financially viable long-term while delivering the maximum breadth and depth of activities. It will also raise questions about the perceived necessity of individual charities owning their own property, and the importance of keeping long-term strategy in mind while responding to unexpected needs and opportunities. Nick Moore , director, 13C Consulting Ltd
11:15	Networking and refreshment break
11:40	Legal moves: relocation, relocation, relocation This session will consider some of the various legal issues a charity could face when relocating their head office, including: <ul style="list-style-type: none"> • leaving their existing premises, considering the ways of terminating a lease and issues to consider; • agreeing a new lease; and • getting the new premises ready for occupation including whether a licence for alterations is required. Jess Booz, Michelle Bendall and Katie Hickman , partners, VVV
12:20	A family home for Family Action A comprehensive case study on successfully setting up a permanent home, the session will cover the rationale, process, governance, logistics and cultural considerations Family Action addressed in the move into its new head office, including how it assessed the finance options available. Anja Bailey , director of development and external affairs, and Ricardo Gomes da Silva , general counsel and director of systems, Family Action
13:00	Lunch

14:00

Round table discussions

A chance to debate and share your experiences with your peers. Topics include:

- Developing a property strategy
- Disaster recovery planning
- Sustainable buildings

Hosted by speakers and sponsors

14:45

Moving history forward: redeveloping a community-based resource

Since 2016, Toynbee Hall has undertaken a significant redevelopment of its site in the east end of London, where it has been based since 1884. Although much has changed over that time, it has always regarded its buildings and sense of place as a valuable resource for the local area. This session will outline the work across three main elements; creating purpose-built spaces for advice and well-being services; redeveloping local gardens as an accessible community space; and conserving the original Toynbee Hall.

Ben Campion, commercial and business manager, Toynbee Hall

15:15

Networking and refreshment break

15:40

Exciting times at YHA

The last ten years have seen the charity move from loss-making to profitability and recognised as the No.1 youth hostel network worldwide. 2020 is YHA's 90th anniversary and the year in which the charity will be launching its new ten-year strategy. It is planning continued significant investment in brand new hostels as well as in existing stock following successful investment of £2.5m in YHA Bath in 2018. This session will outline how YHA has planned and delivered a strategy for its network, and offer tips for other organisations seeking to do similar.

Jake Chalmers, head of property, YHA

16:20

Closing keynote: Staring at a room full of elephants! The here and now of climate change for the National Trust

The National Trust is charting its way from the here and now of climate change and is researching, planning and implementing a strategy for its portfolio of property towards the 2050 climate horizon. What are we seeing today and what is the charity laying in place to be a resilient, well-adapted organisation given the range of futures that climate change is posing? What is the Monday morning challenge?

Keith Jones, national specialist climate change, National Trust

17:00

Chair's closing remarks

17:05

Networking drinks

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An interesting mix of presenters, who gave a useful snapshot of the current property challenges for charities

Anna Pangbourne,
Fashion & Textile Children's Trust

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“

A good place for large and small charities to meet and hear each other's challenges and solutions

Tom Crame, Amnesty International

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QUICK REGISTRATION

	Early bird (before 05.02.2021)	Standard rate (after 05.02.2021)
Small charity (income <£250k)	£199 (exc VAT)	£199 (exc VAT)
Charity delegate	£259 (exc VAT)	£309 (exc VAT)
Charity Team Ticket (up to four places)	£639 (exc VAT)	£769 (exc VAT)
Non-charity delegate	£749 (exc VAT)	£799 (exc VAT)

Delegate name (inc title)	Position	Email
1.		
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